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## Understanding and Preparing for Medicare Eligibility

Please join us for this educational webinar to learn the Medicare basics with the intent of scheduling a meeting with your dedicated advisor to address your specific needs. We look forward to helping you make the best informed decisions for your personal scenario and speaking with you soon.

[Join Now](#)

#2

## Think, Plan, Act

Understanding long term care & chronic needs planning: Did you know that more than 70% of people over the age of 65 require some type of Long-Term Care? Are you prepared to protect your finances from the unexpected? Join us to learn about the potential costs and how to plan effectively to protect the nest egg you have built and not burden your loved one.

[Join Now](#)

#3

## Caregiver and Family Support

Do you have a family at home and care for a member or members of your own family? Welcome to the sandwich generation! Join us to learn about ways to assist your loved ones and streamline your support options. You don't know, what you don't know, until you find yourself in a place without answers. Our team is here to assist with streamlining assistance and resources for you and your loved ones.

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#4

## Social Security Preparedness

Everyone either has a date circled on their calendar or a number in their head. Regardless of which date comes first, an effective strategy needs to be evaluated. Social Security is a key component to your post-employment income and the timing of when you take your benefit could have a significant impact on your lifestyle in retirement. Join us to understand how Social Security timing will affect your income and retirement strategy.

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#5

## Continuity of Benefits

As you near your retirement date, you may have certain benefits that are considered "portable." Meaning that these benefits will be able to go with you after leaving your employer and requiring you to be directly billed moving forward. There will also be certain benefits that are 'not transferable' when you leave your employer, which may result in gaps across your coverage. Join us for this webinar to understand your options after leaving your employer and how to evaluate your needs to plan better for tomorrow.

[Join Now](#)

Our educational webinars that used to be in an on-going weekly basis, have now been placed on-demand. We want to make sure that our clients don't miss any of the important information that is available to them. Above you will find a list of on-demand webinars that are available to you, anytime. If you want to join our mailing list to learn about new webinar releases before anyone else, sign up now!



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